



12 December 2017

Supplementary Document

Pursuant to the Securities and Exchange Rule 117. (a), we hereby lodge this Supplementary Document to correct a false and misleading statement in the preliminary prospectus dated [2 December 2017]. This Supplementary Document is the first of its kind to be submitted to the Commission in relation to the public offering, and is to be read together with the aforesaid prospectus in relation to the public offering.

<Before correction (on page 43 in the prospectus)>

Name of Company	Business	% holding in company	Amount invested (Millions of Kyat)
First Myanmar Investment Co., Ltd.	Financial services, real estate and healthcare	1.84%	171
Mineral Development Public Company Limited	Banking	1.07%	100
Myanmar GT Broadband	Telecommunication	38.8%	544

<After correction (on page 43 in the prospectus)>

Name of Company	Business	% holding in company	Amount invested (Millions of Kyat)
Myanmar GT Broadband	Telecommunication	38.8%	544

<Reason of the amendment>

The table is to describe our Company's other business segment. Holding of First Myanmar Investment Co., Ltd. and Mineral Development Public Company Limited shares is for a purely investment purpose (for further detail, please refer to our audited FY 2017 financial statements page.14), not constituting our business segment. For the avoidance of doubt, the percentages of 1.84% and 1.07% indicate a respective portion in our Company's investment portfolio.

SIGNED by U Thiha Lwin, Managing Director

for and on behalf of

TMH TELECOM PUBLIC COMPANY LIMITED

